



Economic Growth Region 10

Statistical Data Report for July 2011, Released September 2011

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in July. Twenty-eight states and the District of Columbia registered unemployment rate increases, nine states recorded rate decreases, and thirteen states had no rate change, the U.S. Bureau of Labor Statistics reported. Thirty-seven states posted unemployment rate decreases from a year earlier, seven states and the District of Columbia reported increases and six states had no change.

The national jobless rate was little changed at 9.1 percent but was 0.4 percentage point lower than a year earlier. In July, nonfarm payroll employment increased in 31 states and the District of Columbia and decreased in 19 states. The largest over-the-month increase in employment occurred in New York (+29,400), followed by Texas (+29,300), Michigan (+23,000), and Tennessee (+14,300).

The West reported the highest regional unemployment rate in July, 10.5 percent, while the Northeast recorded the lowest rate, 8.2 percent. Over the month, three regions experienced statistically significant jobless rate changes, all increases: the Midwest (+0.2 percentage point) and South and West (+0.1 point each).



Economic Growth Region (EGR) 10

Clark, Crawford, Floyd, Harrison, Scott, and Washington Counties.

Unemployment Rates by State, July 2011

(seasonally adjusted)

Illinois - 9.5%
Indiana - 8.5%
 Kentucky - 9.5%
 Michigan - 10.9%
 Ohio - 9.0%

Source: U.S. Department of Labor,
 U.S. Bureau of Labor Statistics

Unemployment Rank by County, July 2011

(high to low)

#7 - Scott (10.5%)
 #23 - Crawford (9.8%)
 #70 - Washington (7.6%)
 #78 - Clark (7.1%)
 #83 - Harrison (7.0%)
 #88 - Floyd (6.5%)

Source: Indiana Dept. of Workforce
 Development, Research and Analysis, Local
 Area Unemployment Statistics

July 2011 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jul 2011 Rate	Jun 2011 Rate	Jul 2010 Rate
U.S.	154,812,000	140,384,000	14,428,000	9.3%	9.3%	9.7%
IN	3,148,124	2,878,308	269,816	8.6%	8.5%	10.0%
EGR 10	143,355	132,845	10,525	7.3%	7.3%	9.1%
Clark Co.	56,289	52,290	3,999	7.1%	7.0%	8.9%
Crawford Co.	5,184	4,678	506	9.8%	9.7%	11.0%
Floyd Co.	37,995	35,513	2,482	6.5%	6.5%	8.4%
Harrison Co.	19,501	18,131	1,370	7.0%	6.5%	8.4%
Scott Co.	10,701	9,579	1,122	10.5%	10.8%	12.2%
Washington Co.	13,685	12,639	1,046	7.6%	7.8%	9.7%
Corydon	1,411	1,295	116	8.2%	6.9%	9.1%
Jeffersonville	16,857	15,723	1,134	6.7%	7.0%	8.8%
New Albany	18,370	16,935	1,435	7.8%	7.8%	9.8%
Salem	2,879	2,635	244	8.5%	8.9%	10.2%
Scottsburg	2,714	2,417	297	10.9%	12.1%	13.1%

State Release Date: 8/19/2011

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Please see the Kentucky Office of Employment & Training for Kentucky's July 2011 Local Area Unemployment Statistics. Their web address is:

www.workforcekentucky.ky.gov/.

Unemployment Claims, July 2011

Economic Growth Region (EGR) 10

Initial Claims

July 2, 2011 – 135(D)
 July 9, 2011 – 255
 July 16, 2011 – 215
 July 23, 2011 – 218
 July 30, 2011 - 160

Continued Claims

July 2, 2011 – 1,970
 July 9, 2011 – 1,911
 July 16, 2011 – 2,053
 July 23, 2011 – 2,077
 July 30, 2011 - 1,999

Total Claims

July 2, 2011 – 2,105
 July 9, 2011 – 2,166
 July 16, 2011 – 2,268
 July 23, 2011 – 2,295
 July 30, 2011 - 2,159

(D) - indicates item is affected by non-disclosure issues relating to industry or ownership status.

State of Indiana

Initial Claims

July 2, 2011 – 6,984
 July 9, 2011 – 9,430
 July 16, 2011 – 7,046
 July 23, 2011 – 4,940
 July 30, 2011 - 5,174

Continued Claims

July 2, 2011 – 57,394
 July 9, 2011 – 57,943
 July 16, 2011 – 62,645
 July 23, 2011 – 60,442
 July 30, 2011 - 57,013

Total Claims

July 2, 2011 – 64,378
 July 9, 2011 – 67,373
 July 16, 2011 – 69,691
 July 23, 2011 – 65,382
 July 30, 2011 - 62,187

Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2011 from:

CPI Item	Jul-10	Jun-11	Jul-10	Jun-11
	Midwest Region*		U.S. City	
All Items	3.8%	0.1%	3.6%	0.1%
Food & Beverages	3.9%	0.4%	4.0%	0.4%
Housing	1.2%	0.3%	1.5%	0.3%
Apparel	2.9%	-1.6%	3.1%	-1.5%
Transportation	12.8%	-0.4%	12.0%	-0.3%
Medical Care	3.2%	0.4%	3.2%	0.2%
Recreation	0.2%	-0.3%	-0.2%	-0.1%
Education & Communication	0.8%	0.0%	1.0%	0.2%
Other Goods & Services	1.3%	0.3%	0.8%	0.1%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Percentage of Unemployment Claims for Top 5 Regional Industries, July 2011

Distribution as a Percent of Total



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

WARN Notices

There are no WARN notices for July 2011 in EGR 10.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:
<http://www.doleta.gov/programs/factsht/warn.htm>

Region 10 Annual Average Employment, 2009 and 2010

Industry			Number Change	Percent Change
	2010	2009	2009-2010	2009-2010
Total Covered Employment	99,594	98,678	916	0.9%
Natural Resources & Mining	634	659	-25	-3.9%
Agriculture, Forestry, Fishing & Hunting	192	178	14	7.3%
Mining	442	481	-39	-8.8%
Construction	4,186	4,547	-361	-8.6%
Manufacturing	16,636	16,905	-269	-1.6%
Trade, Transportation & Utilities	21,412	21,708	-296	-1.4%
Utilities	519	522	-3	-0.6%
Wholesale Trade	2,464	2,459	5	0.2%
Retail Trade	12,602	12,795	-193	-1.5%
Transportation & Warehousing	5,827	5,932	-105	-1.8%
Information	879	908	-29	-3.3%
Financial Activities	4,208	4,245	-37	-0.9%
Finance & Insurance	3,291	3,307	-16	-0.5%
Real Estate & Rental & Leasing	918	938	-20	-2.2%
Professional & Business Services	7,784	7,132	652	8.4%
Professional & Technical Services	2,236	2,223	13	0.6%
Management of Companies & Enterprises	357	344	13	3.6%
Administrative & Waste Services	5,191	4,565	626	12.1%
Education & Health Services*	21,693	21,227	466	2.1%
Education Services*	7,870	8,010	-140	-1.8%
Health Care & Social Assistance*	13,823	13,217	606	4.4%
Leisure & Hospitality	11,968	12,082	-114	-1.0%
Arts, Entertainment, & Recreation	2,428	2,512	-84	-3.5%
Accommodation & Food Services	9,540	9,570	-30	-0.3%
Other Services, except Public Administration	2,944	3,077	-133	-4.5%
Public Administration	7,249	6,188	1,061	14.6%

*These sectors include both public and private institutions.

Source: Indiana Workforce Development, Research and Analysis, Quarterly Employment and Wages

Region 10 Firms and Wages, 2010 Annual Averages

Industry	Firms	Wages
Total Covered Employment	6,032	\$33,352
Natural Resources & Mining	63	\$39,528
Construction	711	\$40,591
Manufacturing	390	\$42,484
Trade, Transportation & Utilities	1,484	\$31,957
Information	77	\$30,131
Financial Activities	606	\$38,875
Professional & Business Services	826	\$31,670
Education & Health Services*	730	\$36,258
Leisure & Hospitality	534	\$15,885
Other Services, except Public Administration	439	\$22,457
Public Administration	170	\$35,357

*These sectors include both public and private institutions.

Source: Indiana Workforce Development, Research and Analysis, Quarterly Employment and Wages

Applicant Pool

Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Customer Service Representatives - 467
- 2 Office Clerks, General - 336
- 3 Nursing Aides, Orderlies, and Attendants - 226
- 4 Assemblers and Fabricators, All Other - 218
- 5 Helpers--Production Workers - 200
- 6 Laborers and Freight, Stock, and Material Movers, Hand - 186
- 7 Cashiers - 179
- 8 Production Workers, All Other - 170
- 9 Administrative Services Managers - 167
- 10 Bookkeeping, Accounting, and Auditing Clerks - 156
- 11 Receptionists and Information Clerks - 149
- 12 Executive Secretaries and Administrative Assistants - 139
- 13 Managers, All Other - 132
- 14 Retail Salespersons -
- 15 Office and Administrative Support Workers, All Other - 118
- 16 Data Entry Keyers - 110
- 17 Construction Laborers - 106
- 18 Maintenance and Repair Workers, General - 99
- 19 Stock Clerks- Stockroom, Warehouse, or Storage Yard - 94
- 20 First-Line Supervisors/Managers of Production and Operating Workers - 94

Source: Indiana Career Connect

Online Labor Demand Down 217,000 in July

(Excerpted from The Conference Board, press release of August 1, 2011)

- Following a strong 1st quarter (+763,000) US labor demand stalled with losses of 292,000 since March
- North Carolina, Minnesota, Ohio, and Washington continue their upward trend, while many of the large States saw a flattening or downturn in demand beginning in the 2nd quarter

Online advertised vacancies were down 217,000 in July to 4,154,500, according to **The Conference Board Help Wanted On-line®** (HWOL) Data Series released today. The July drop follows a decline of 100,000 in June after a basically flat period in April and May. The Supply/Demand rate stands at 3.22, indicating there were just over 3 unemployed for every online advertised vacancy in June, the latest monthly data available for unemployment.

“The national trend in labor demand, while positive in the first quarter of 2011, turned negative in the second quarter. And with the July loss, monthly labor demand is now 54,000 below the January level,” said June Shelp, Vice President at The Conference Board. Among the largest states, the pattern in job demand now varies from positive in North Carolina, Minnesota, Ohio, and Washington to steady in Texas, Illinois, and Michigan and down in California and New York. Occupations also present a mixed picture with the demand for workers in food services (typically lower-wage occupations) up since January. However, there are still 7 unemployed workers for every advertised vacancy in this profession. In contrast, the demand for healthcare professionals (generally a high-wage occupation) is down since January, but there are 2 advertised vacancies available for every job-seeker.

State Labor Supply/Labor Demand Indicators, seasonally adjusted							
State	Total Ads Rate (Percent) ¹			Unemployment Rate ²	Unemployed (Thousands)	Total Ads (Thousands)	Supply/Demand Rate ³
	Jul-10	Jun-11	Jun-11	Jun-11	Jun-11	Jun-11	Jun-11
Illinois	2.25	2.54	2.36	9.2	603.66	167.6	3.60
Indiana	1.73	2.13	2.19	8.3	257.51	66.4	3.88
Kentucky	1.66	1.86	1.87	9.6	202.65	39.3	5.16
Michigan	1.87	2.6	2.52	10.5	496.24	122.4	4.05
Ohio	2.07	2.88	2.78	8.8	516.73	169.6	3.05

Source: The Conference Board Help Wanted Online; Wanted Technologies, released 8/1/2011.

Notes:

1. Total ads rate is calculated as a percent of the most currently available BLS civilian labor force data. Ad rates represent the number of ads per 100 persons in the civilian labor force.

2. Unemployment data are from the Bureau of Labor Statistics Current Population Statistics and Local Area Unemployment Statistics programs.

3. Supply/Demand rate is the number of Unemployed persons divided by the number of total ads and reflects the latest month for which unemployment data is available.

Regional Highlights

Did you know...???

1 Our population in 2010 was 287,330 and it is projected to total 289,059 by 2015.

Sources: U.S. Census Bureau; Indiana Business Research Center

2 The total school enrollment for the 2010/2011 year was 48,490 with 45,341 students attending public schools.

Sources: Indiana Department of Education; U.S. Census Bureau, American Community Survey 2005-2009 5 year estimates.

3 Residential building permits were issued for 572 units in 2010. That total consisted of 527 family units, 16 2-family units, 3 3&4-family units and the remainders were 5+-family units.

Source: U.S. Census Bureau

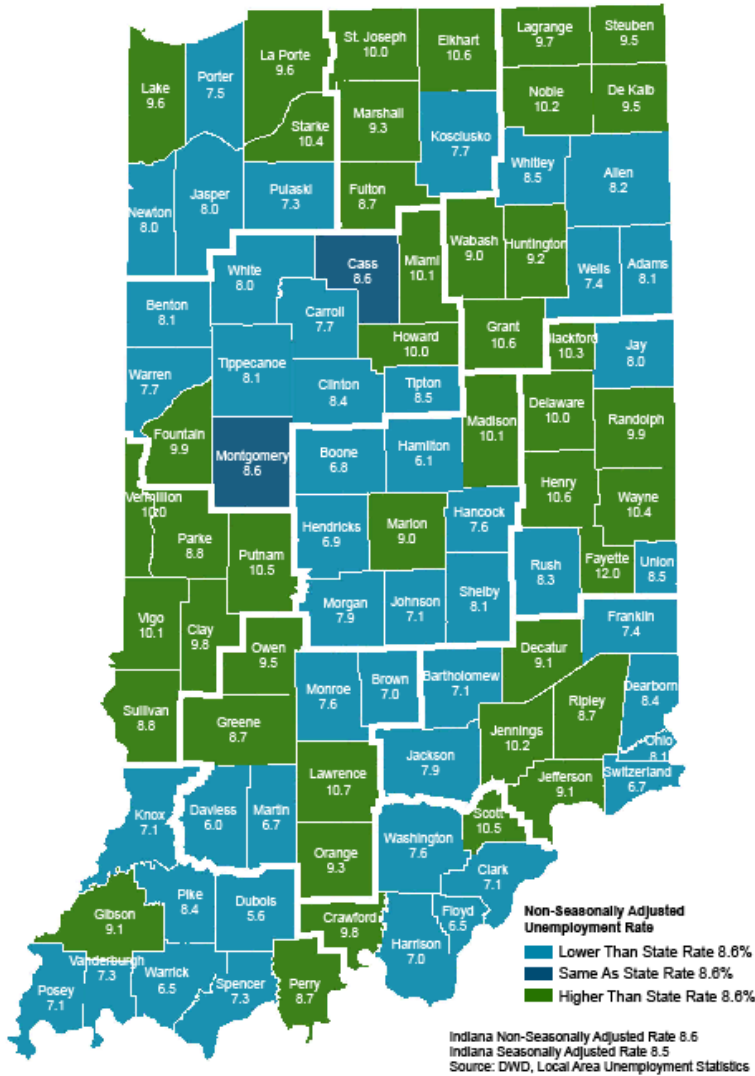
4 The five largest cities in our region, according to their population, are New Albany, Jeffersonville, Clarksville, Charlestown and Salem.

Source: U.S. Census Bureau

5 In 2010, our region had a resident labor force of 140,985 with 127,356 employed.

Source: STATS Indiana, using data from the Indiana Department of Workforce Development

County Unemployment Rates July 2011



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Questions?

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